REGIONAL TRAINING ANNOUNCEMENT:

David Wallis, GISP, CMS: Interpreting Legal Documents

Dates, Times, and Location

Monday, October 28, 2024 – Tuesday, October 29, 2024 (8:30 a.m. – 4:30 p.m.)

Latah County Fairgrounds 1021 Harold St. Moscow ID 83843

Who's This Workshop For?

This workshop is ideal for assessment personnel or any government or private sector professionals working with real property ownership.

Required Prerequisite

None, the workshop is open to everyone who's interested in learning more about legal documents.

What You'll Learn

The course is presented as a combination of lecture and discussion. The general topic headings cover a wide range of detailed subtopics, including easements, partial interests, death and estates, adverse possession, and deed types. (*The class goes into significant detail on legal descriptions, including curves.*)

Topics include:

- Legal descriptions, including an introduction to curves
- Nature of real property
- Interests in real property
- Co-ownership of real property and estates
- Title to real property
- Transferring and recording title to real estate
- Real estate financing instruments

Instructor

David Wallis, GISP, CMS, Chief Information Officer, City of Longview (WA)

David has over 23 years in county government as a chief appraiser and IT/GIS Director for Cowlitz County (WA). He has taught Legal Descriptions/Legal Documents, and GIS courses for the State of Washington's Department of Revenue for over 28 years. David has been a Washington State Department of Revenue Accredited Appraiser since 1997 and a Senior National IAAO instructor since 2011.

Education Hours

16 credit hours.

Registration

- <u>Register online</u> no later than Monday, October 21, 2024.
- Fee: \$270.00 per person.
- Invoices and certificates will be sent following the course.
- Minimum registration of 15 students.

Questions?

Jeff Middleton, Education Director, Idaho State Tax Commission, (208) 334-7733

*Please note that this instructor is from Washington. He indicates that while the laws of Washington and Idaho differ on some points, they are generally the same throughout the country on the interpretation of deeds and other conveyance documents. The instructor emphasizes that he is not giving legal advice in this class and only offering suggestions to property tax professionals on how to read the recorded documents that affect the tax rolls.

